

Member Voluntary Contribution Form



Section 1: PERSONAL DETAILS

Surname:	<input type="text"/>	Salutation:	<input type="text"/>
Given Name(s):	<input type="text"/>	Date of Birth:	<input type="text"/>
Postal Address:	<input type="text"/>		
Suburb:	<input type="text"/>	State:	<input type="text"/>
		Postcode:	<input type="text"/>
Telephone (BH):	<input type="text"/>	(AH):	<input type="text"/>
		Mobile:	<input type="text"/>
Email:	<input type="text"/>	Membership Number:	<input type="text"/>

Do you intend to claim a tax deduction under section 290-170(3) of the Income Tax Assessment Act 1997 for all or part of this contribution? Yes No

Please note: if you intend on making a claim for a tax deduction on this contribution you also need to complete a *Notice of intent to claim or vary a deduction for personal super contributions* form from the Australian Tax Office (ATO). See ato.gov.au for more information and to obtain the form. The ATO's *Notice of intent to claim* form should be sent to AMG Super along with this Member Voluntary Contribution Form.

Section 2: VOLUNTARY CONTRIBUTION ELIGIBILITY

Which of the following options describes you?

- I am under 67 years of age (proceed to Section 3).
- I am between 67 and 74 years of age (proceed to Section 21).

If you are 75 years of age or over, you are unable to make a voluntary contribution to your super.

Section 2.1: WORK TEST

You can only make a voluntary contribution if you meet the Work Test Criteria or a Work Test Exemption applies.

Work Test Criteria

- I am between 67 to 74 years of age and have worked in paid employment at least 40 hours in a period of not more than 30 consecutive days in this financial year.

Work Test Exemption

- I am between 67 to 74 years of age; and
- do not meet the Work Test Criteria (see above) in the current the financial year;
 - met the Work Test Criteria (see above) last financial year;
 - have a total superannuation balance of less than \$300,000 at the end of the last financial year;
 - have not previously relied upon the Work Test Exemption to make voluntary contributions.

If you are aged between 67 to 74 and do not meet the Work Test Criteria or are ineligible for a Work Test Exemption, you are unable to make a voluntary contribution to your super.

Section 3: CONTRIBUTION DETAILS

I am making my contribution via:

EFT

Please transfer funds into the below account.

Bank Name: Bank of Queensland
BSB: 124 001
Account Number: 1101 0139
Account Name: Equity Trustee Superannuation Limited ATF AMG Super
Reference: Member Number (*use your member number as your payment reference*)

Contribution Amount: \$ Date Paid:

BPay

Please login to your NQ Client Portal account, select "User Profile" from the left hand menu and click on "Contributions". You will then be able to obtain your Biller Code and Unique Reference Number.

Direct Debit

For members who wish to contribute via Direct Debit, please complete the Direct Debit Request form at www.nqsuper.com.au

Cheque

Please make cheque payable to 'Equity Trustees Superannuation Limited ATF AMG Super'

Section 4: DECLARATION

1. I understand that the personal information that I have provided on this form will be used for the purposes of administering my account.
2. If I am between age 67 and 74, I confirm that I have worked at least 40 hours during a period of not more than 30 consecutive days during this financial year. I give permission for AMG Super to contact my employer to confirm these details.
3. I understand that the Government imposes caps on the amount that can be contributed to superannuation, and that I have read information on the contribution caps stipulated in the NQ Super & Pension Product Disclosure Statement and Additional Information Booklet available at www.nqsuper.com.au.

Member's
Signature:

Date:

Please return this completed form to NQ Super & Pension PO Box 3528, Tingalpa DC Qld 4173 or email to info@nqsuper.com.au

Phone: 1300 986 450 Fax: (07) 3899 7299 Website: www.nqsuper.com.au

We are committed to respecting the privacy of the personal information you give us.

Our formal Privacy Statement sets out how we do this. If you would like a copy of NQ Super & Pensions Privacy Statement, please let us know. We have published our Privacy Statement on our website at www.nqsuper.com.au